



Our services in
corporate sustainability



Who we are

SOGESA Consulting was founded in **2006**, on the initiative of a group of professionals from a world-leading company in the field of accounting auditing and consultancy

We provide support in the areas of environment, sustainability and integrated management systems (quality, environment, safety, energy), with particular attention to **Risk Management** and **Compliance**

We have adopted a Quality Management System compliant with the **UNI EN ISO 9001:2015** standard, committing ourselves to **continuous improvement**



Vision

The growing attention to **environmental** and **social issues** requires companies to orient their strategies towards policies that, going beyond traditional business models, are increasingly oriented towards taking into account the principles of the **circular economy** and the need to operate with a view to **sustainable development**

We strongly believe that conducting your business in a sustainable way represents a great opportunity and an important competitive factor for companies, as well as an **investment in the future**; this is the most important message that we want to convey to the companies to which we offer our collaboration



Our services

The SOGESA team supports companies in this process, providing them with professionalism and experience gained in the implementation of **complex** and **innovative projects** for leading national and international companies operating in all the most important industrial and service sectors, for research institutions and public administrations at central and local level.

We offer advanced solutions and innovative tools in the field of sustainability and **corporate social responsibility**, **integrated management systems** and **risk management**, guaranteeing not only technical and legal skills, but also the essential management and relational skills, with which our team offers itself to its customers



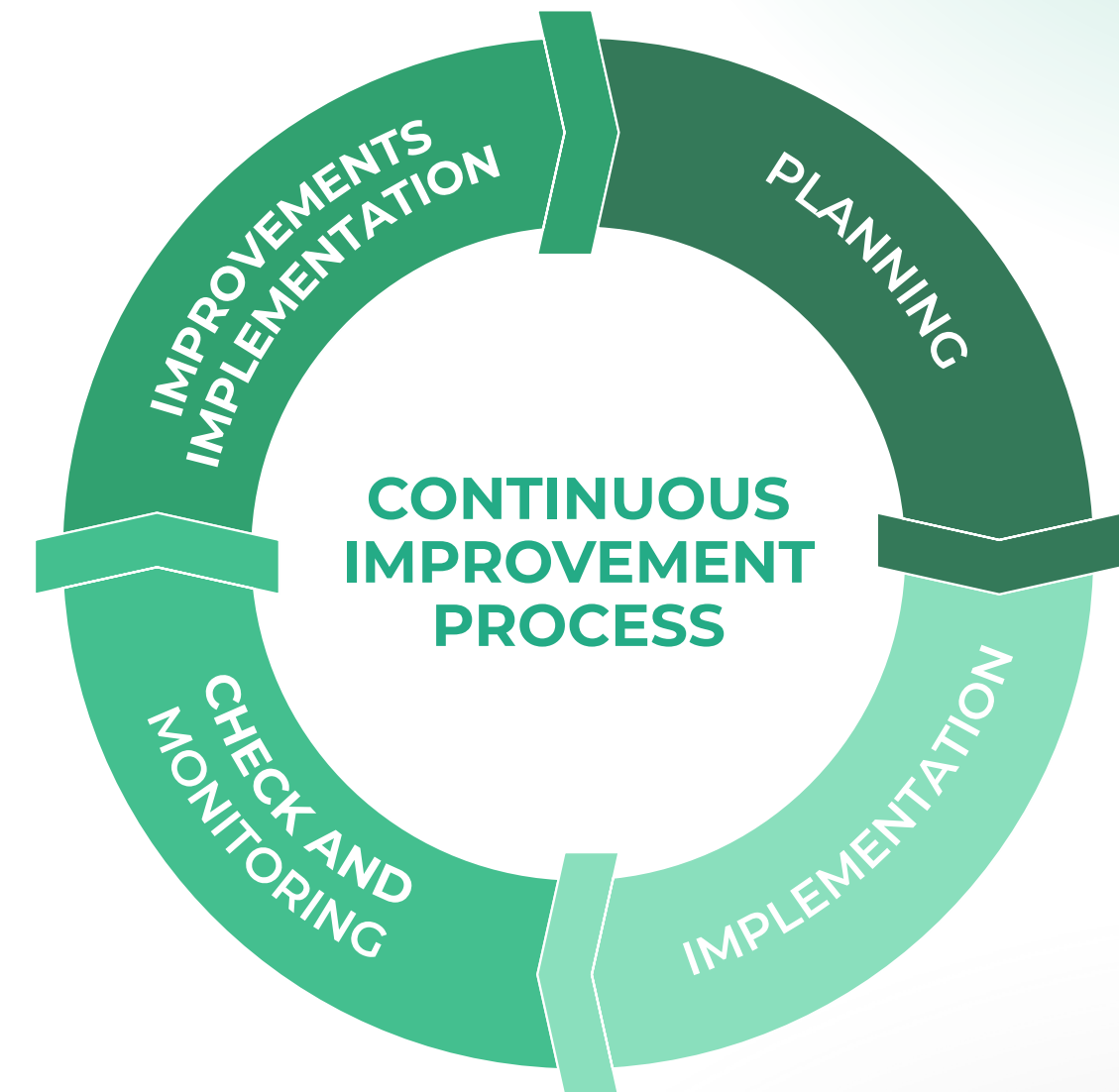
Environment

Environmental assessments to ensure compliance with applicable regulations, compliance with contractual or voluntary standards and **definition of relevant tools** (timetables) and **procedures** (e.g. in waste management)

Support in obtaining the environmental authorizations (**AIA/AUA**) required for a production activity/site from the Competent Authorities and in managing the related requirements

Site assessment and/or due diligence to evaluate the presence of any previous **environmental contamination** (environmental liabilities) and the need for remediation interventions; planning and **coordination of remediation activities**

Support in the design and implementation of **environmental management systems** and in obtaining certifications such as **ISO 14001, ISO 14021, EMAS** and **B Corp**, to improve environmental performance and demonstrate commitment to sustainability and social responsibility



Sustainability

Verification of **compliance** and **certification** of compliance with the **ICMA Green Bond principles** of bonds issued to finance projects for energy production plants from renewable sources


Support in data collection and drafting of the **Carbon Inventory** using methodologies such as **GHG Protocol**, **GRI**, **SBTi** and **ISO 14064-1**, to ensure a scientific and transparent approach to emissions reporting

Evaluation of environmental and energy impacts throughout the entire life cycle of a product or process ("from Cradle to Grave") through the **LCA (Life Cycle Assessment)** methodology

Assistance in drafting the **Environmental Product Declaration (EPD)** according to **ISO 14025:2006**, to transparently communicate the environmental impact of a product on resources, energy, emissions, waste and discharges



Reporting

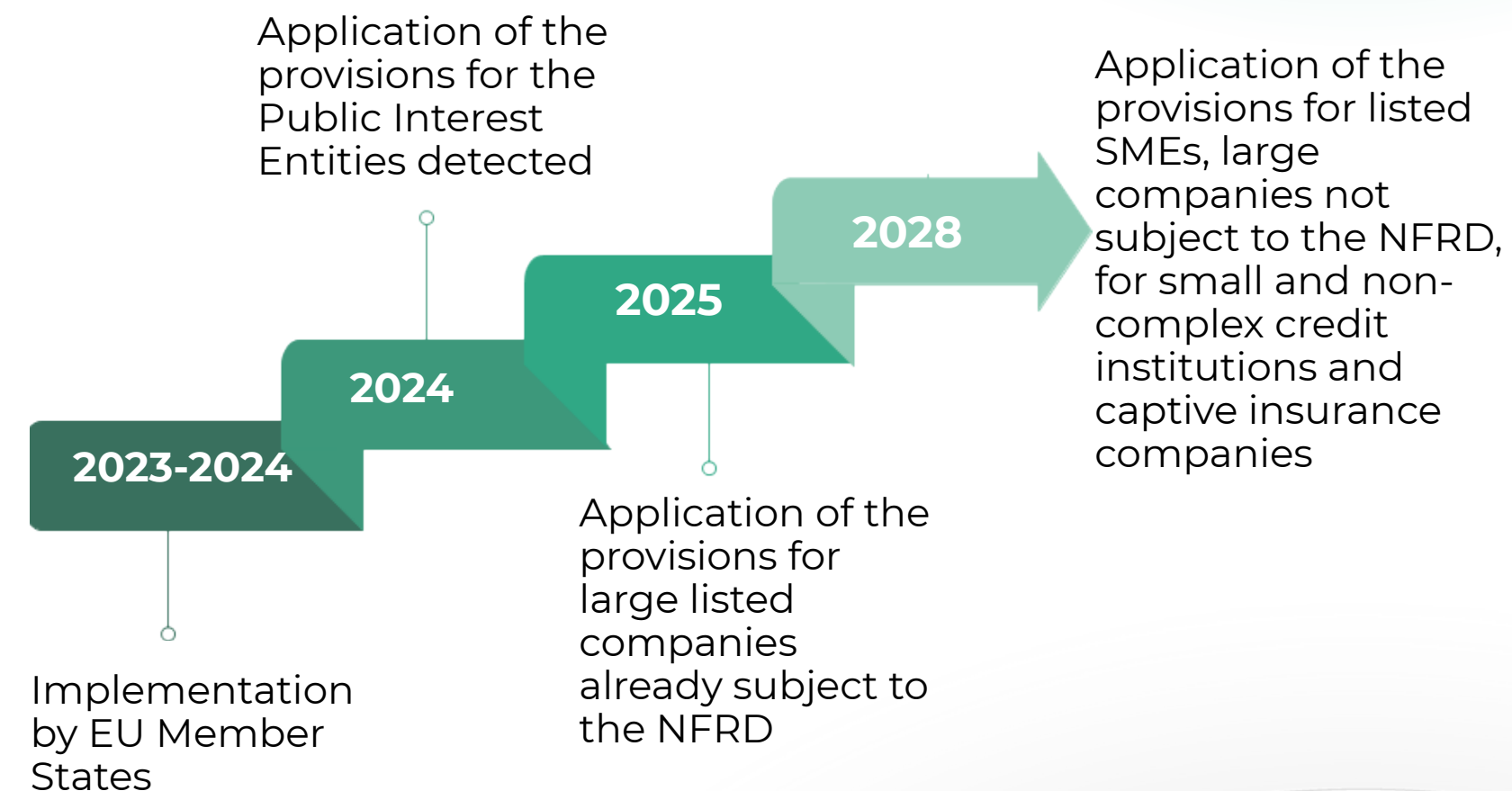
 Support in the preparation and publication of **Environmental** or **Sustainability Reports** and in the definition of accounting systems for reporting the environmental, social and governance performance of production activities or public policies. The service is based on the standards developed by **EFRA**, to guide companies subject to the **CSRD** directive in drafting sustainability reports according to the ESRS, and on the adoption of the ESG system for a structured assessment of the company risk profile

The **ESRS**, composed of two general standards and ten thematic standards (5 environmental, 4 social and 1 governance), also allow integration with the GRI Standards to report additional material topics not covered by the ESRS, such as taxes. This allows organizations to ensure regulatory compliance, transparency and communication consistency through a single reporting document

Following the adoption of the **Omnibus Directive (EU) 2025/794**, the entry into force of the obligations set out in the CSRD for certain categories of undertakings has been postponed by two years



TIMING FOR THE ADOPTION OF THE CSRD DIRECTIVE



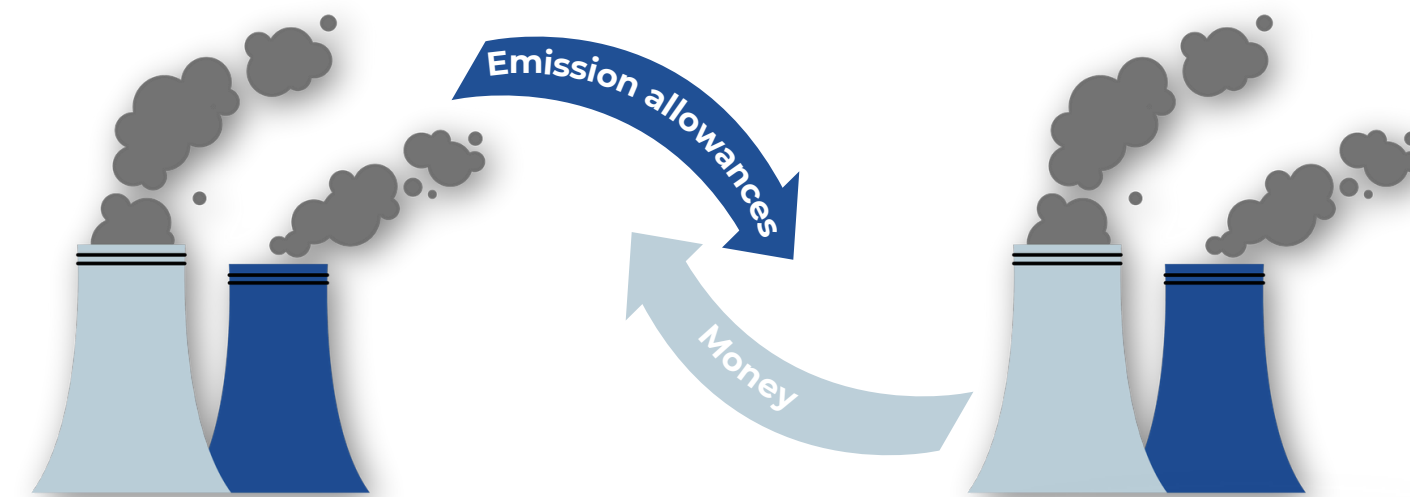
Emission Trading Scheme (1 e 2)








- Request and update of **ETS plant authorizations** according to the Directives
- Assistance in maintaining the ETS (Emission Trading System) and **ETS2** (in force from 2025) for **monitoring** and **reporting emissions**, including support in drafting the annual communication and in the verification phase, for the achievement of the **European decarbonisation targets for 2030 and 2050**
- Support in preparing the **annual communication** of changes in the level of assignment and assistance in the verification phase of the same
- Defining a **carbon strategy** and optimizing **carbon asset management**
- Support in relations with the Verification Bodies and with the ANC and for **technical assistance on the various ETS portals**
- Quota management and assistance in the context of **carbon quota purchase** or **sale operations**

Surplus of emission allowances

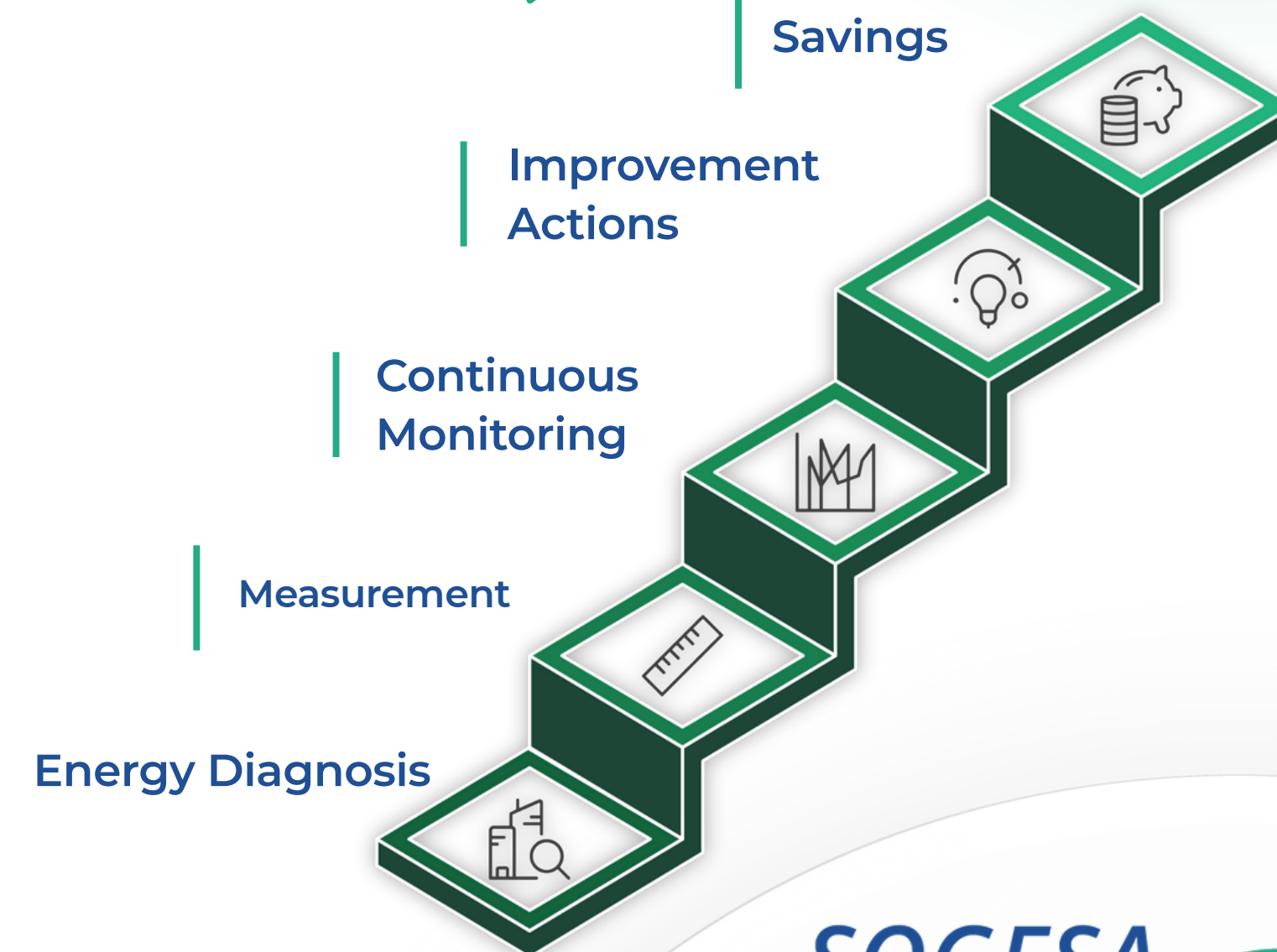
Shortage of emission allowances



Energy Management

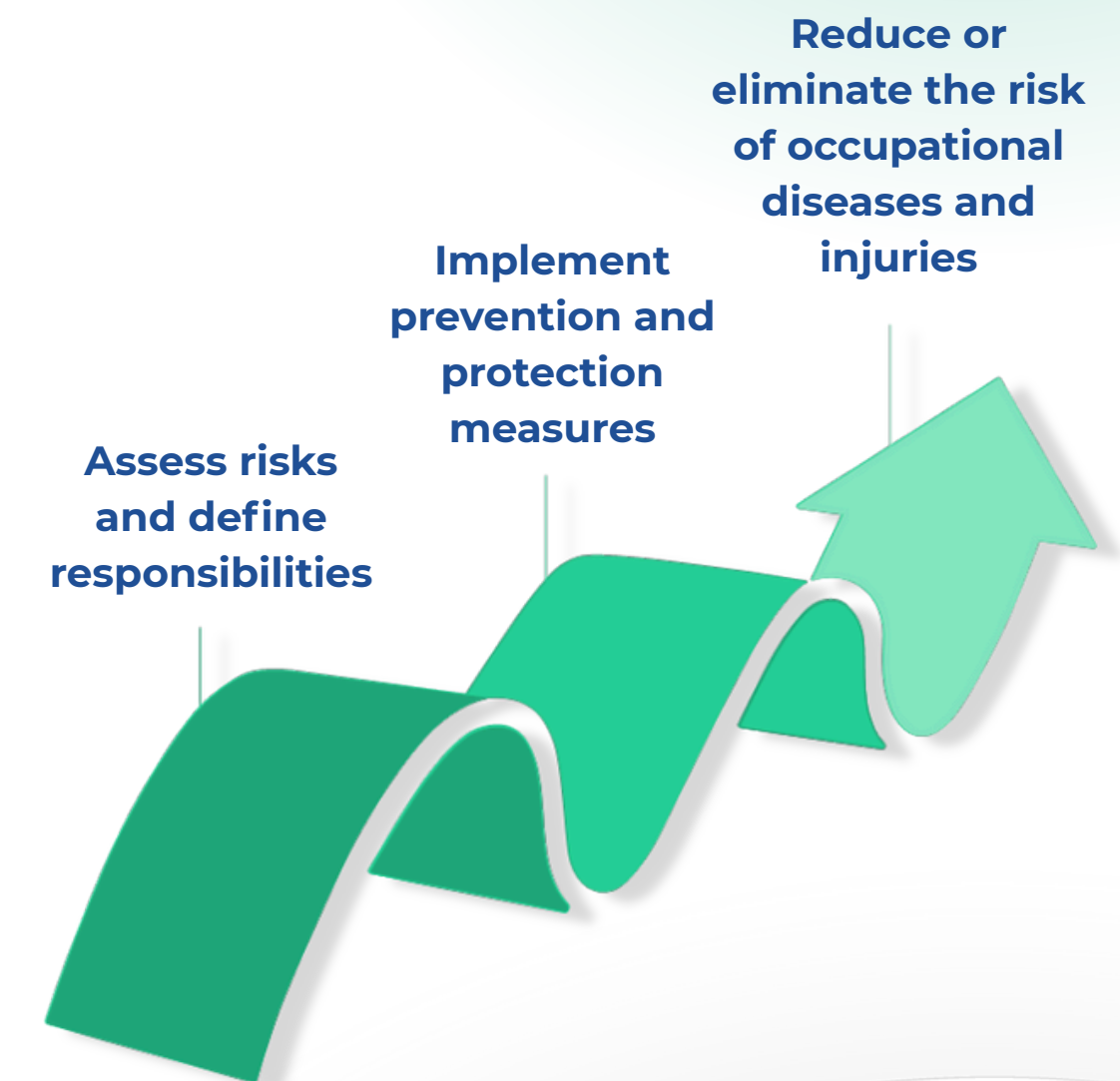
-  **Energy audits**, in order to conduct analyses on possible areas of intervention and proposals for energy efficiency actions
-  Support in the preparation of **energy diagnoses** aimed at identifying and quantifying energy saving opportunities
-  Support in **obtaining ISO 50001 certification**, from the design phase to the implementation of the System
-  **Evaluation of the technical-economic feasibility** of initiatives for the production of energy (and heat) through renewable energy sources or energy recovery from processes
-  Valorisation of **energy efficiency** interventions in terms of energy efficiency certificates

PATH TO ENERGY EFFICIENCY MANAGEMENT



Workplace Health and Safety, HACCP

- 🌿 **Assessment audits in the field of Workplace Health and Safety and HACCP:** on activities, sites and plants to verify regulatory and voluntary compliance (e.g. ISO). Support also in acquisition operations and financial transactions through due diligence
- 🌿 Definition of the corporate **delegation** system and related roles and responsibilities
- 🌿 Full support in **obtaining voluntary certifications**, from design to implementation of the system. ISO 45001 to improve health and safety at work; BRC, IFS and FSSC to guarantee quality and food safety
- 🌿 Support in the **preparation of documents required by Legislative Decree 81/08** (DVR, Emergency Plans, DUVRI, etc.) and all other related obligations placed on the Employer
- 🌿 Design and delivery of **training** activities on health and safety at work and HACCP
- 🌿 Assistance in managing and **maintaining compliance** with the relevant requirements, including through service desk support for regulatory updates, for example updates to **Legislative Decree 81/08 and the "Hygiene Package"**, based on specific needs



Risk Management Legislative Decree 231/2001



Support in the development of **Risk & Self Assessment**

Gap Analysis, update and extension of the Model to new categories of crimes

Training in the field of D. Lgs. 231/2001

Audit on Model 231 and follow up on behalf of the Supervisory Body



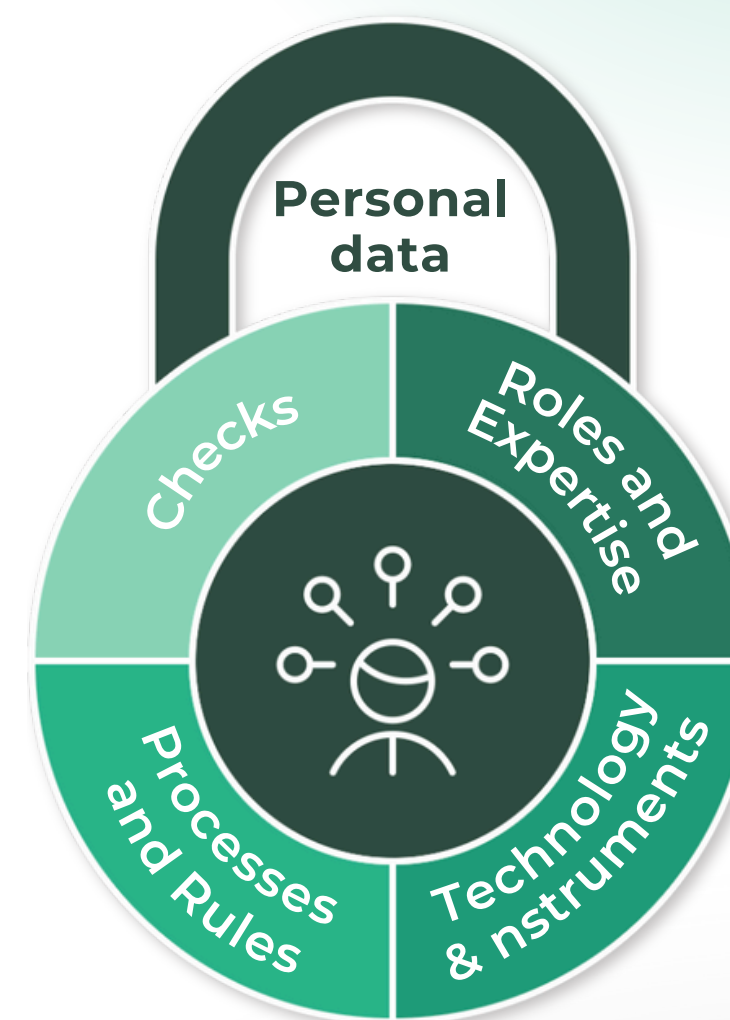
Design and implementation of the **Organization and Control Model** pursuant to Legislative Decree 231/2001

Definition of the corporate **delegation** system and related roles and responsibilities

Participation and management of **Supervisory Bodies** pursuant to Legislative Decree 231/2001

Whistleblowing e GDPR

- Support in the **creation of channels for reporting** illicit activities and **management of reports**
- Reporting approach strategy** to reduce damage to the company's image and organisation
- Specialist checks** in the reported risk areas, aimed at **updating Model 231** and the related specific protocols
- Whistleblowing** and **data protection training** for management and authorized personnel, to ensure compliance and regulatory awareness
- Compliance analysis and gap analysis** with respect to the obligations required by the GDPR
- Audit** for independent and specialist verifications regarding GDPR compliance and effectiveness of the personal data management system
- Professional assistance** activities in compliance with EU Regulation 2016/679
- Support as **DPO (Data Protection Officer)** to offer advice to the Data Controller and Processor, monitor compliance with the Regulation and evaluate its effects



Institutional Consulting



-  **Preventive and constant monitoring** of the developments of European legislation
-  Information and **consultancy service on European energy and environmental issues**, including **training activities**
-  Assistance to Italian and foreign companies in making productive investments in Italy, facilitating the obtaining of the necessary authorizations and certifications thanks to direct support in **relations with competent public bodies and administrations**
-  Support to companies in identifying possible **channels of public, national and European funding**, with consequent assessment of the admissibility of projects to these and other forms of public financial support



Where we are

With two offices, Rome and Milan, we operate throughout the country and abroad

The SOGESA team is available to reach you at your company premises or to welcome you in our offices



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**Business
Partner
2024**

CERTIFIED QUALITY
MANAGEMENT SYSTEM

CQY
CERTIQUALITY

UNI EN ISO 9001:2015

Main clients

